

**NOTICE OF SPECIAL MEETING
REAGAN RANCH METROPOLITAN DISTRICT NOS. 1-4**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the REAGAN RANCH METROPOLITAN DISTRICT NOS. 1-4, City of Colorado Springs, County of El Paso, Colorado, will hold a special meeting at 3:00 p.m. on January 7, 2025, in person and via video conference, for the purpose of addressing those matters in the agenda set out below as the same may be amended at the meeting and conducting such other business as may properly come before the Boards.

The meeting is open to the public.

**BY ORDER OF THE BOARDS OF DIRECTORS:
REAGAN RANCH METROPOLITAN DISTRICT
NOS. 1-4**

By: /s/ Danny Mientka
Board President

**AGENDA
SPECIAL MEETING
OF THE BOARD OF DIRECTORS
REAGAN RANCH METROPOLITAN DISTRICT NOS. 1-4**

DATE: January 7, 2025
TIME: 3:00pm
LOCATION: Equity Group, 90 S. Cascade Ave, Ste 1500, Colorado Springs, CO 80903
<https://spencerfane.zoomgov.com/j/1605540297?pwd=ZVAhlasEyDvfm8zr7GtBeCmVtQzU3s.1>
Meeting ID: 160 554 0297
Passcode: 114294
DIAL-IN 669-254-5252

BOARDS OF DIRECTORS

Danny Mientka, President, (2023-2027)
Rebecca Mientka, Vice President/Asst. Secretary (2022-2025)
Melissa Harrison, Treasurer (2022-2025)
Deirdre Aden-Smith, Secretary, (2023-2027)
Kelly Nelson, Asst. Secretary (2023-2027)

1. Call to Order
2. Disclosure of Potential Conflicts of Interest
3. Approval of Agenda
4. Public Comment

5. Consider for Approval Minutes of the Meeting held November 18, 2024
6. Financial Matters
 - a. Ratify previous Claims
 - b. Accept Financial Statements
7. Bond Items (Reagan Ranch Metropolitan District No. 1 unless otherwise indicated)
 - a. Consider for approval the Limited Tax General Obligation and Special Revenue Bonds, Series 2025 (the “Bonds”) in a maximum aggregate principal amount not to exceed \$40,000,000
 - b. Discussion and possible action of Reagan Ranch Metropolitan District No. 1 to make a final determination to issue indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents and to approve the Capital Pledge Agreements
 - c. Discussion and possible action of Reagan Ranch Metropolitan District No. 2 to make a final determination to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement
 - d. Discussion and possible action of Reagan Ranch Metropolitan District No. 4 to make a final determination to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement
 - e. Such other matters as may be necessary or appropriate in connection with the bond issuance
 - f. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds
 - g. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person
 - h. Consider for Approval CliftonLarsonAllen LLP Engagement Letter Pertaining to Preparation of Financial Forecast
 - i. Consider for Approval PIF Covenant (Reagan Ranch Metropolitan District No. 2)
 - j. Consider for Approval PIF Collection Agreement between Reagan Ranch Metropolitan District No. 2 and CliftonLarsonAllen LLP
8. Inclusion Hearings
 - a. Public Hearing on Petition to Include Property
 - i. Review and Consider Approval of the Resolution to Approve Petition for Inclusion
9. Attorney Items
 - a. Consider for Approval Fee Resolution Amendment (Reagan Ranch Metropolitan District No. 4)
10. Director Items
11. Other Business
12. Executive Session - pursuant to Colorado Open Meeting Law C.R.S. § 24-6-402(4)(b) to consult with or receive advice from attorney regarding specific legal items, as necessary
13. Continuation/Adjournment

Dated: January 3, 2025